

Application for Train the Trainer

“Four Cornerstones of Financial Literacy”

Objectives:

Empowering individuals in the community to teach, train and support others in learning financial literacy.

To increase the knowledge of household budgeting to individuals who demonstrate life challenges or who have sought financial education to increase personal growth.

Teaching and providing tools to individuals (teens/adults) to enable them to become financially stable.

Supporting the community through economic change.

If selected, you will be committing to these EXPECTATIONS of a Trained Financial Coach:

1. Attending two full days (14 hrs) of training on:

September 23 and 24: 8:00-8:30 a.m. Registration
8:30 - 4:30 p.m. Training

Location: American Heritage National Bank, 2915 2nd Street South, St. Cloud, MN 56301

2. To educate a minimum of 20 community members (adults and teens) through a variety of venues (these can be set up by you or with the Project Coordinator). A Financial Coach may work one on one or in group settings through area organizations.

3. Follow-up and participate in two additional meetings with all financial coaches: (Location TBA)

January 12, 2011: 9:00 a.m. or 5:00 p.m.

May 12, 2011: 9:00 a.m. or 5:00 p.m.

July 26, 2011: 9:00 a.m. or 5:00 p.m.

4. Communication with Project Coordinator of the program at least once a month (electronically, phone or in writing).
5. Documentation and follow through as requested by Project Coordinator.
6. You must respect the confidentiality of all individuals being served under this program as well as conduct yourself in a professional manor.
7. A positive background check.

Name: _____

Address: _____ Referred by: _____

Organization: _____

Home Phone: _____ Cell Phone: _____ Work Phone: _____

E- Mail Address: _____

Signature: _____ Date: _____

Please complete second page of the application

What does "financial literacy" mean to you?

How can financial literacy improve issues within your community?

List any experience you have in training others and/or financial literacy:

Why do you want to attend this training/what are your reasons for participating?

This volunteer activity should not be used for professional or personal gain. The training will be provided free to you and should be provided free to the community members in which you will be training/teaching.

Please submit this form by email or mail by July 23, 2010 to:

Mishon Bulson, BS
mbulson@ccstcloud.org
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Partners: Catholic Charities Financial and Housing Counseling, Tri-CAP, United Way of Central Minnesota, MN Job Services, Stearns Benton Employment and Training Council and LSS Financial Counseling Services.